



CALL FOR EXPRESSION OF INTEREST FOR A SERVICE CONTRACT OF RESEARCH AND REPORTING ACTIVITIES IN THE CONTEXT OF THE PROJECT “Energy for a just and green recovery deal: the role of the industrial relations in the energy sector for a resilient Europe (REJEnerAXion)”, cofinanced by the European Union (Project 101052341)

Introduction

The Fondazione Giuseppe Di Vittorio (hereinafter, for brevity, "FDV"), with registered office in via G. Donizetti 7b, CAP 00198 Roma - CF 97267070585, PEC: fondazionedivittorio@pec.it is launching a selection procedure in compliance with the principles of non-discrimination, equality, proportionality and transparency, in order to identify economic operators to offer a contract for research and reporting activities in the context of the European Union co-financed project PROJECT “Energy for a just and green recovery deal: the role of the industrial relations in the energy sector for a resilient Europe (REJEnerAXion)”, cofinanced by the European Union (Project 101052341).

This notice contains the necessary information for the expression of interest.

In this regard, it should be noted that the FDV submitted the "REJEnerAXion" project, which was awarded a contract signed with the European Commission on 19/ 07/2022 for a total value of Euro 486 780.45 (grant amount Euro 438 098.00).

Given the above, the following notice is published for the expression of interest for the assignment of the above services, as better specified in point 3 below.

This notice does not constitute a contractual proposal and does not bind the FDV in any way, which reserves the right to suspend, revoke, cancel, in whole or in part, at any stage of the same, even after the award of the service, the procedure, without what competitors have nothing to claim.

Given all of the above, the Giuseppe Di Vittorio Foundation, as leader of the “REJEnerAXion” project, is launching this call for the expression of interest for the assignment of the research and reporting service.

The call is published in Italian and English. The Italian version shall prevail in case of any discrepancy or inconsistency between the original Italian version and its English translation.

1. Description of the service

1.1. Category: Service contract

1.2. Subject: Service contract for research and reporting activities

1.3. Place of performance: Germany

2. Duration of the service

The effect of the service contract will take place upon signature of the contract by the contracting parties.

The contract will be terminated when the project ends on 12 September 2024, unless extended.

3. Subject and rules of performance of the contract

FDV is seeking a highly qualified economic operator specialized in research and consultancy services in the economic and social field with particular reference to the issue of industrial relations and energy transition.

The selected operator will be directly awarded a service contract for research and reporting activity within the EU co-funded project " REJEnerAXion. This project is aimed at analyzing and strengthening the role and contribution of innovative industrial relations structures, including social dialogue, to respond in a socially fair



and balanced way to the main challenges and opportunities offered by a transition towards clean energy and a climate-neutral economy at national and European level (see Annex "A" - Project Details).

More specifically, the requested tasks will be:

- 1) contribution to the methodological planning, monitoring and evaluation of the different phases of the project;
- 2) the participation in all the events foreseen by the project program (steering committees, three transnational workshops in Madrid, Rome, Bratislava and in the final conference in Brussels);
- 3) the research activity, as detailed below:

DESK ANALYSIS:

- i. Analysis of previous studies and reports from academia and institutions; analysis of official databases at European and national level (in particular EUROSTAT, EUROFOUND, JRC- PPDB – database of power plants for Europe). Main data that will be collected focusing on the relations between energy transition, technological innovation and quality of work.
- ii. German baseline report on analytical framework of the project presenting:
 - a review of scientific literature on energy transition issues;
 - the descriptions of the framework of EU policies on just transition to clean energy and of the role of the energy transition in the National Recovery and Resilience Facility Plans adopted by Germany;
 - main data about energy transition with a focus on the economic dimension and working conditions;
 - overview of industrial relations and social dialogue initiatives on the issue of the just energy transition.

QUALITATIVE FIELD RESEARCH

- i. Ten key players (“privileged witness”) shall be interviewed, considering: trade unions workers’ representatives; employers and employers' organisations representatives; institutions; experts (universities, public and private research institutes); environmental, professional and social associations, local communities.
- ii. Realization of the interim national report on the research activity summarizing the qualitative survey in a 10-page document

COUNTRY CASE STUDIES

- i. Three case studies shall be undertaken with the aim of analysing concrete experiences of industrial relations in the field of a just transition to clean energy.
- ii. Realization of interim national reports on research activity summarizing the country case studies in a 10-page report.

4) Dissemination activity in Germany about the outcomes of the research activities carried out in Germany.

The organization, methodology, contents, times and methods of service performance will be defined and carried out in close collaboration with the client, the other partners and the project governing bodies.

4. Value of the contract

The lump sum fee of the contract shall be EUR 46 000 gross (in words: forty-six thousand Euro)

5. Place of performance

The contract shall be performed in Germany. The execution of the work can imply travels. The lump sum as described in the above will include the costs for domestic travel whilst the costs for participating in the project’s events (travel and accomodation) will be reimbursed or paid in advance by the FDV.

6. Eligibility criteria

The Contractor will be selected based on the company and the staff’s curricula. The competences and experiences required are:

- a. a research profile in the social and economic research field with experience in the industrial relations field for at least 7 years (profile no.1);



b. a research profile in the social and economic research field with experience in the industrial relations field for at least 4 years (profile no.2);

The economic operator must have adequate financial and operational capacity to complete the activities for a punctual and state-of-the-art execution of the services and activities covered by this call and the subsequent contract. The economic operator also undertakes to use, in the execution of the services and activities, personnel with suitable specialization and adequate skills, with a number of resources suitable for the punctual and reliable execution of the work that are directly or indirectly in connection with this call.

The economic operator must sign a declaration of honour pursuant to the Italian law (DPR 445/2000), certifying the existence of the following requirements:

- official registration attesting the establishment of the entity;
- not to be in one of the situations referred to in article 80 D.lgs. 50/2016 and subsequent amendments;
- to be in compliance with the rules governing the right to work of disabled people pursuant to Law 68/99 and to be in compliance with the rules which encourage emergence from the underground economy pursuant to Law no. 383/01;
- to be in compliance with all legal obligations with regard to employees, as well as the obligations established by Legislative Decree no. 81/08 for safety and health in the workplace.

7. Procedure for the submission of the expression of interest

The expression of interest shall be sent using the Italian template via certified e-mail at: fondazionedivittorio@pec.it, having as subject: “[name of the sender] EXPRESSION OF INTEREST FOR A SERVICE CONTRACT OF RESEARCH AND REPORTING ACTIVITIES IN THE CONTEXT OF THE PROJECT (REJEnerAXion)” or via registered mail: Fondazione Di Vittorio, Via G. Donizetti, 7/b 00198 Roma. Deadline for submitting the expression of interest is 9th January 2023 at 12:00 P.M. (CET).

Under penalty of nullity, the documents that must be provided are:

- the application form containing the declaration to meet the eligibility criteria and the absence of the exclusion criteria pur. (art.80 D.Lgs.50/16) (Annex B). The legal representative shall sign the application (pdf file) as attachment to the certified e-mail. A valid id document of the signatory must be attached as well.

8. Reserves

FDV reserves the faculty:

- not to proceed with the award in the event that no offer is deemed suitable, in such cases the bidders will not be entitled to any compensation or indemnity of any kind;
- to proceed with the award even in the case of only one valid offer, provided that it is deemed congruous and convenient;
- suspend, re-submit, not award or cancel this Call by means of communication on the website www.fondazionedivittorio.it.

9. Processing of personal data

Information to interested parties pursuant to Article 13 of EU Regulation No. 679/2016 "General regulation on data protection" The personal data provided by the subjects who submit a request for participation referred to in this public call will be processed in a lawful, correct and transparent manner. To this end, it should be noted that:

1. The data controller is the Di Vittorio Foundation, based in Rome in Via G. Donizetti, 7/b.



2. The provision of data, which will be processed by authorized personnel with manual and computerized methods, is mandatory and their failure to provide them precludes participation in this public call. The data collected will not be communicated to third parties, except by legal obligation.
3. The data will be stored at the offices of the person in charge of the procedure for the time necessary for the conclusion of the procedure itself, in compliance with the rules on the conservation of administrative documentation.
4. Interested parties are granted the right to access personal data concerning them, to request rectification, limitation or cancellation, if incomplete, erroneous or collected in violation of the law, as well as to oppose their treatment for legitimate reasons by contacting requests to the Data Protection Officer: mp^{slaw} Monducci Spedicato e Associati (privacy@fdv.cgil.it).
5. It is also possible to lodge a complaint with the Guarantor for the protection of personal data, following the instructions on the Authority's website: www.garanteprivacy.it.

10. Publicity and Final Provisions

This Call is adequately advertised on the website www.fondazionedivittorio.it.

Any information regarding this Call can be requested at the following e-mail address: amministrazione@fdv.cgil.it no later than 12.00 on the third working day prior to the deadline for submitting the application.

Attachments:

“A” – Project sheet

“B” – Application for participation and self-certification

Rome, 23.12.2022

The Responsible for the Procedure

Serena Rugiero

The Legal Representative

Fulvio Fammoni